

RAYMOND JAMES®

Custody
Service Center
Scan or Fax 866-406-4232

01087 <small>Form #</small>	12521762 <small>Account #</small>	
34J <small>Branch #</small>	16H3 <small>FA #</small>	6018 <small>Speed Dial #</small>

Deposit to Account

Rice University	
Name on Account	Certificate Registration (if different from name on account)
Relationship (to registered certificate holder)	Address
If registered certificate holder is not an RJ client:	City State Zip
In what country does the registered certificate holder reside?	
Is the registered certificate holder a U.S. Citizen? <input type="radio"/> Yes <input type="radio"/> No, Country of Citizenship: _____	

Securities Transfer Details

If transferring a portion of a multi-tax lot position, a FIFO method will be used unless otherwise specified.
(Provide details below)

Quantity/Amount	Symbol/Description	Certificate #

Cost Basis Instructions

Select One: Non-Gift / Non-Inheritance / Spousal Transfer
 Gift (Gift rules will be applied)
 Inheritance - Provide Date of Death: _____ Alternate Valuation Date

Please specify the amount of the step-up (e.g. 100% or 50/50): _____ %

Acknowledgments and Signatures

I/We hereby relinquish all right, title and interest in said transferred securities, and release and discharge you of any claims by me or my legal representatives with reference thereto, including the proceeds from the sale or other disposition thereof. I/We agree to hold Raymond James & Associates, Inc., harmless from any loss or claim which may be incurred by reason of this transfer of funds and/or securities to the account(s) as stated above.

Client Signature	Date	Medallion Stamp Guarantee
Client Signature (if applicable)	Date	
Branch Manager Approval	Date	

